

Matterhorn Capital (“Matterhorn”) is an investment management firm founded in 2020. Matterhorn provides senior and subordinated debt capital to lower-middle market operating companies across a wide range of industries for growth, refinancings, dividend recapitalizations, acquisitions, management buyouts, and bridge financings.

Investment Criteria		Illustrative Transaction Types	
Sector	Primarily focused on defensive industries with predictable revenue streams	Growth	<ul style="list-style-type: none"> ▶ Provider of growth capital to rapidly growing businesses with predictable revenue and attractive unit economics within defensive industries ▶ Allows borrower to achieve growth objectives while minimizing dilution to shareholders ▶ Typically seek term of 24 – 48 months
Loan Size	\$5 MM - \$50 MM		
Term	1 - 5 years		
Loan Structure	<ul style="list-style-type: none"> - 1st lien - 2nd lien - Split lien 	Refinancing	<ul style="list-style-type: none"> ▶ Provider of debt capital to refinance/recapitalize borrower ▶ Target opportunities where borrowers may be liquidity-constrained but possess attractive collateral that is underutilized or overlooked by traditional lenders ▶ Typically seek term of 24 – 48 months
Amortization	Situation dependent		
Prepayment	Subject to minimum interest depending on term of the loan	Acquisition	<ul style="list-style-type: none"> ▶ Seek opportunities where borrower offers attractive collateral and/or cash flow stream ▶ Prioritizes predictable revenue profiles that support self-amortization of the loan over time ▶ Typically offers financing with terms of up to five years
Warrants	Situation dependent		
Financial Covenants	Typically require financial covenants for liquidity, financial performance and leverage, among others	Bridge Financing	<ul style="list-style-type: none"> ▶ Provider of short-term liquidity to bridge the borrower to a repayment event ▶ Seek situations where there is a strong collateral package and a high likelihood of either a change of control or an equity capital injection in the next 12 – 24 months

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