

Firm Background

Matterhorn Capital (“Matterhorn”) is an investment management firm that provides subordinated debt and debt-like preferred equity for multifamily, industrial, hospitality, mixed-use, and transitional properties in primary and secondary markets across the United States.

Investment Criteria	
Property Type	Multifamily, industrial, hospitality, & mixed-use
Geography	Primary and secondary markets in the U.S.
Loan Size	\$6 MM - \$25 MM
Term	1 - 5 years
Leverage	Up to 80%
Pricing	1M Term SOFR + (9.00% - 13.00%)
Accrual	Partial accrual available
Amortization	Interest Only
Min. DSCR	Flexible through stabilization
Prepayment	Allowed with minimum interest payments
Use of Proceeds	Acquisition, Development, Transitional, Value Add, Bridge
Recourse	Non-recourse with standard carve-outs
Loan Structure	<ul style="list-style-type: none"> - Mezzanine debt - Preferred equity

Matterhorn Capital Contact Information

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Firm Background

Matterhorn Capital (“Matterhorn”) is an investment management firm that provides senior financing for multifamily, industrial, hospitality, mixed-use, and office real estate development and transitional properties in primary and secondary markets across the United States.

Investment Criteria	
Property Type	Multifamily, industrial, hospitality, mixed-use, office
Geography	Primary and secondary markets in the U.S.
Loan Size	\$20 MM - \$75 MM
Term	1 - 5 years
Leverage	Up to 80%
Pricing	1M Term SOFR + (5.50% - 9.00%)
Amortization	Interest Only
Min. DSCR	Flexible through stabilization
Prepayment	Allowed with minimum interest payments
Use of Proceeds	Acquisition, Development, Transitional, Value Add, Bridge
Recourse	Non-recourse with standard carve-outs
Loan Structure	<ul style="list-style-type: none"> - First mortgage - First mortgage behind CPACE financing

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