

Overview

Matterhorn Capital provides mezzanine debt and structured preferred equity for multifamily, industrial, hospitality, mixed-use, and office real estate development and transitional properties in primary and secondary markets across the United States.

Investment Criteria

Real Estate Financing

Property Types	Multifamily, industrial, hospitality, mixed-use, and office
Geographic Focus	Primary and secondary markets in the U.S.
Loan Size	\$4 MM - \$25 MM
Term	1 – 5 years
Leverage	Up to 85%
Pricing	1M Term SOFR + (8.0% – 15.0%)
Accrual	Full accrual and partial cash payment
Amortization	Interest only
Minimum DSCR	No requirement
Prepayment	Allowed with minimum interest payments
Use of Proceeds	Acquisition, Development, Transitional, Value Add, CapEx, Bridge
Recourse	Non-recourse with standard carve-outs
Loan Structure	Mezzanine debt and structured preferred equity

Matterhorn Capital Contact Information

Trey Ott

Managing Partner, Chief Investment Officer

Tel: 610.940.5301

Email: trey.ott@matterhorncp.com

Karl Wagner

Partner, Head of Real Estate

Tel: 610.940.5304

Email: karl.wagner@matterhorncp.com

Mike Puskar

Partner, Head of Credit

Tel: 610.940.5302

Email: michael.puskar@matterhorncp.com